

***Western Interstate Energy
Board
Meeting***
Western Natural Gas Assessment

by

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On behalf of the WIEB NGAT

California Energy Commission
September 21, 2005

Today's Presentation

- Report on Project Work
- 2005 Integrated Energy Policy Report
- Western Accomplishments and Status
- Scenarios Workshop
- Future Activities
- Guidance from Board
- Questions?



Project—Phase I

- Long term perspective - next 10 years
- Based on annual average conditions
- Evaluate abnormal conditions
 - Poor hydroelectricity generation and adverse temperature conditions
- Focus on infrastructure and resource adequacy

2005 Integrated Energy Policy Report

- Draft report recently issued
- Discussion of natural gas
- Supported by *Preliminary Reference Case Market Assessment*
- Held public hearing on Reference Case
- Currently revising reference case
- Reference case will be used for Western study
- CEC seeking comments at Oct 7 hearing

Interaction with Western Study

- Reference case the same
- Responsive to Western concerns
 - Demand elasticity
 - Updated data
 - Defined scenarios
- Guidance needed from Western partners
 - Scenario descriptions
 - Comments on electricity assumptions

Future Activities

- Advisory Team meetings
- Core Team meetings
- Study revisions
- Issue draft report

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■ Questions?